



Introduction to Form-Based Zoning Codes

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Topics

- Conventional Zoning and Form-Based Codes
- Preparing a Form-Based Code
- Using a Form-Based Code





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- Director of Planning, San Luis Obispo County, 1980 – 1990
- President of Crawford Multari & Clark Associates 1990 to present
- Co-author of over 40 general and specific plans, 90 zoning codes, 20 form-based codes
- Co-author of Codifying New Urbanism
- Board Chair of the national Form-Based Codes Institute





Form-Based Codes in California

Adopted

City of Sonoma

Pleasant Hill BART

Central Hercules

Petaluma Central District

City of Azusa

Downtown Ventura

City of Cotati

Downtown Newhall

Downtown Montclair

In Progress

Chico – Merriam Park

King City Downtown

City of Grass Valley

City of Palo Alto

Paso Robles - Olsen/Beachwood

Visalia – Southeast Visalia

Uptown Whittier

Downtown Santa Ana

North Newhall

City of Ventura

San Jose – Coyote Valley





Urban Place-Making Components

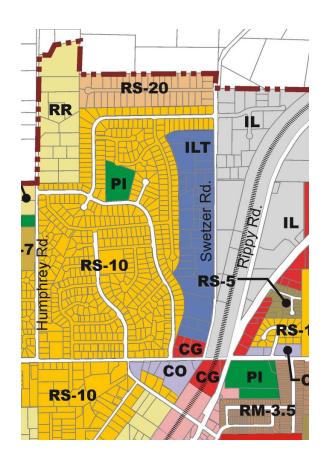
- Streets, blocks, lots Intersection spacing, block dimensions, lot sizes
- Streetscape ROW width, lane widths, landscape, street furniture
- Buildings Placement, height, frontage, type, form, mass, style





Conventional Zoning Features

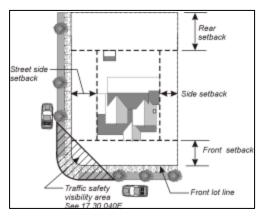
- Use-based zoning districts
- Regulation of land use types
- Zone-based development standards
- Density
- Standards for parking, signs, etc.

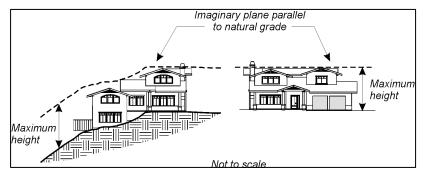






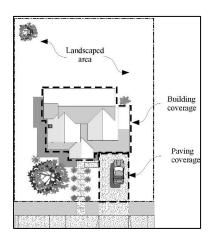
Zone-Based Standards



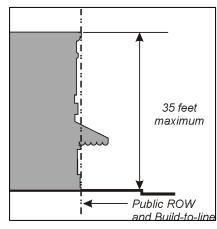


Suburban Height Limits

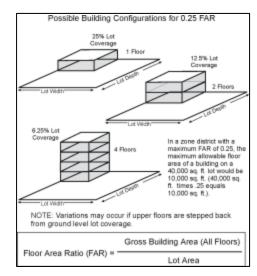
Setback Requirements



Site Coverage



Urban Height Limits



Floor Area Ratio





Form-Based Code Concepts

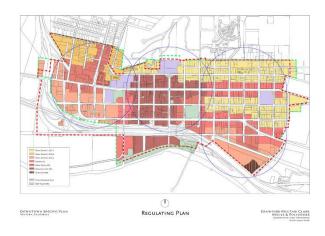
- Rules for building form as important as land use regulation
- Emphasis on mixed-use and mixed housing types
- Greater attention to streetscape and design of public realm; and the role of individual buildings in shaping the public realm
- Standards for building form and mass consciously based on context and/or desired changes
- Design-focused coding process

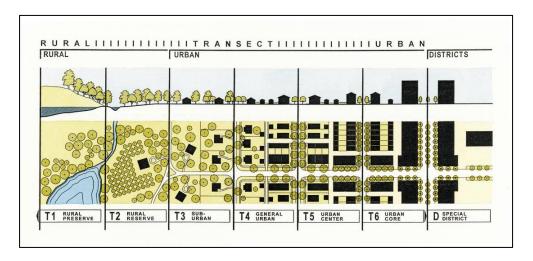




Form-Based Code Standards

- FBCs include key conventional code standards
 - Building placement (setbacks, coverage)
 - Building height and profile (height limit, projections, encroachments)
 - Parking, landscaping, signs
- Regulating Plan maps intensity, form and character rather than simply land uses



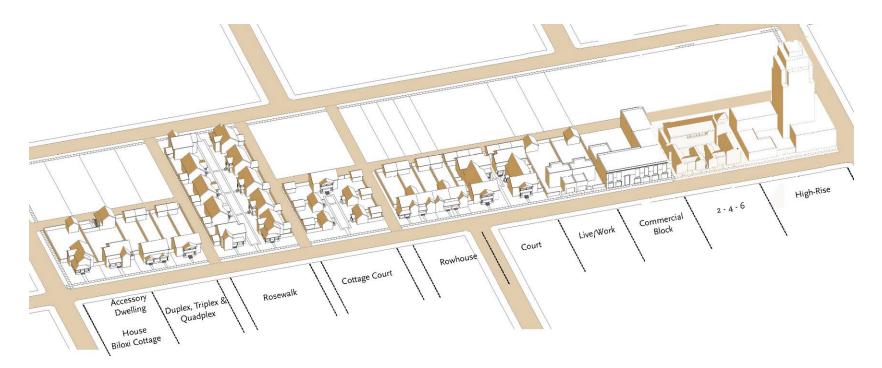






Form-Based Code Standards

- Build-to lines may replace setbacks
- Frontage type requirements shape the public realm
- Building type requirements relate buildings to one another
- Street standards considered and/or revised

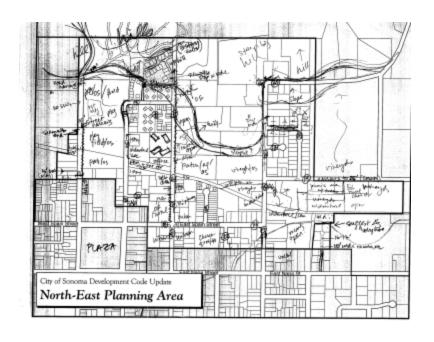






Preparing a Form-Based Code

- 1. Existing conditions analysis and inventory
- 2. Visioning and planning



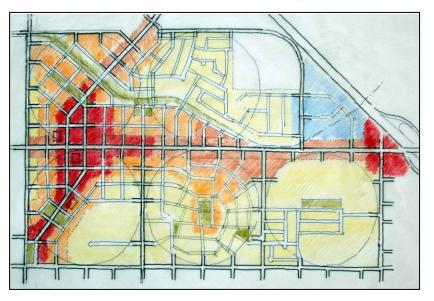


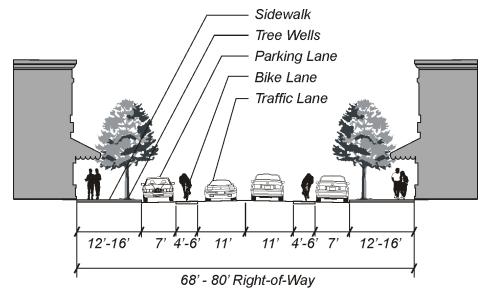




Preparing a Form-Based Code

- 3. Prepare Regulating Plan
- 4. Develop urban standards (streets, block, building placement, height, land uses, etc.)
- 5. Develop architectural standards (building and/or frontage typologies, etc.)









Defining Land Use Types – Simplify, Consider Performance

General Retail, except

- Operating between 9 pm and 7 am
- With alcoholic beverage sales
- Selling used merchandise
- With floor area over 50,000 sq.ft.
- With on-site production of items sold





Building Typology

























CHAPTER 4 : THE CODE

4.6 - Architectural Standards

4.6.010 - Building Types

Building Type	Building Types Allowed by Zone							
	RR	DT	uc	CDR	UN-2	UN-1	R/1 I	
A Carriage House	51	63	-	53	Υ	Υ		-
B. Single Dwelling	-0	*1	40	+	Υ	Υ	Υ	-
C Duplex/Triplex/Quadplex	23	23	23	23	Υ	Υ	Υ	-
D. Rowhouse	2.5	10	Υ	12	Υ	-	-	-
E. Courtyard Housing	Υ	Υ	Υ	-	Υ	1070	-	-
F. Live-Work	Υ	Y	Υ	Υ	Υ	Υ	Υ	Υ
G. Stacked Dwelling	Υ	Υ	Υ	-	-	13		-
H. Commercial Block	Υ	Υ	Υ	Υ	-	127	10	Υ
I. Liner	Y	Υ	Υ	-	-	-	-	-
. Tower	Υ	27	20	12	-	-	20	2
* Industrial	23	23	23	-	-	12	Y (house size)	Υ

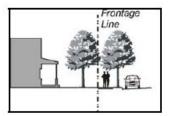
DEVELOPMENT CODE- BUILDING TYPES



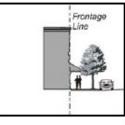


Frontage Types

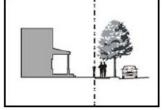
Front yard



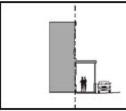
Shopfront



Porch



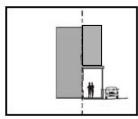
Gallery



Forecourt



Arcade



Stoop







NC

The Result: A Place-Based Code

B: DEVELOPMENT STANDARDS

2 : URBAN AND USE STANDARDS : NEIGHBORHOOD CENTER

The Neighborhood Center is a where many uses and activities occur for a several neighborhoods, rather than the whole town. It is usually at a central location, within walking distance of the surrounding, primarily residential, areas. Retail, office, and multifamily housing occur in this area.

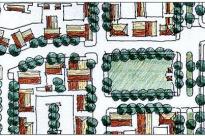
The Neighborhood Center is located adjacent to San Antonio Boulevard just west of Spreckels Boulevard. The plan requires a neighborhood green surrounded by residential, retail, office, and civic buildings that are a minimum of two stories high and are located up to the property line at the sidewalk to create an enclosed public

Parking is provided for predominately on the street, around the green as well as behind the main buildings, accessed through alleyways. The landscape of the neighborhood green is somewhat formal: trees aligned at the edges, grass in the middle, simple pathways, with a small pavilion on axis to the main civic use at the north.

The perspective shows these characteristics with a sense of appropriate materials - stucco on the lower floors, board and batten or lap siding above, a mix of hip and gable roofs, and a variety of balconies, arcades and awnings to shade the side-







USES and ARCHITECTURAL TYPES

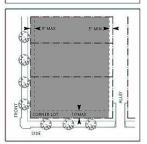
PRINCIPAL PERMITED USES

Civic Multi-Family Residential Office Personal Services Retail

Single Family Residential Townhouses Temporary Offices

ARCHITECTURAL TYPES ALLOWED and REQUIRED PERCENTAGE MIX **
Flex Buildings (23% min - 8:0% max)
Courtyard Apartments (0% min - 25% max)
Townhouses (10% min - 25% max)
Arboleda Lane Homes (10% min - 25% max)
Cottages (0% min - 25% max)

BUILDING PLACEMENT



Buildings shall be placed within the shaded area as shown in the above diagram.

Front Setback: 0' min - 5' max for 75% of building facade Side Street Setback: 0' min - 10' max Sideyard Setback: 0' min - 10' max Rear Setback s' min

Interior side setback may be eliminated for lots less than

BUILDING FRONTAGE



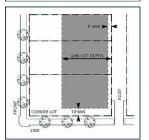
Arcades, Awnings, Balconies may encroach on the pulbic

ROW as shown in the shaded area (min 8" wide, 8' high clear walkway between building face and column/post and min 4' between curb face and column/post)

FRONTAGE TYPES ALLOWED:

Gallery & Arcade, Shonfront & Awning, Balcony, Stoop Forecourt, Dooryard / Lightcourt, Porch (Height for fences and walls: max 48" - min 24")

PARKING PLACEMENT



On-site parking is allowed only in the shaded area as shown. Vehicular access is permitted only from the alley or side streets. A maximum of 4 cars is allowed in front of Flex Buildings and Courtyard Apartments, with access from the street.

1 space per 300 soft of retail or office (located on-site or

I space per good and retail or once (totace on-site of on-street, directly in front or to the side of the lot, or in shared parking facility within 300ft) I covered on-site space per residential unit, plus 1 space located on-site or on-street, for each additional bedroom per unit over 1 bedroom

BUILDING HEIGHT and PROFILE



Building height shall be measured in number of stories above a maximum 6' raised first floor. Inhabited attics with dormers and gable-end windows shall not be counted as a story.

Minimum: 2 stories



KEY PLAN - NO SCALE

* Percentage mix shall be calculated by net developable acres per zone. Zones on each side of Spreckles Road shall be cal-culated separately.





Using a Form-Based Code

- 1. Locate property, identify applicable zone
- 2. Review subdivision standards (streets, blocks)
- 3. Note allowed land use types and permit requirements
- 4. Note allowed architectural and frontage types
- 5. Note applicable urban standards
- 6. Note applicable architectural standards
- 7. Design/review project





Resources

The Form-Based Codes Institute

www.formbasedcodes.org





Next Steps

- Draft Environmental Impact Report
- Refine Plan as needed
- Prepare Form-Based Zoning Code